



# CST Corporate Solutions Pty Ltd

ABN 83 096 444 478  
Locked Bag 5009, Narellan NSW 2567  
Telephone: 1-300 554 321  
Facsimile: 1-300 554 322

## SMSF BARE TRUST INSTRUCTIONS

To CST Corporate Solutions Pty Ltd. You are appointed to act as our agent to procure a Deeds and ancillary legal documentation from a solicitor, the particulars for such deeds and legal documents being set out hereunder.

**SMSF Fund Name:** .....

- Please also provide:  **New Super Fund** (if the SMSF does not already exist)
- (tick those applicable)  **SMSF Rules Update** (most lenders require specific clauses in your SMSF rules)
- (extra charges apply)  **New Company as SMSF Trustee** (If setting up a fund with a new corporate trustee)
- New Company as Security (Bare) Trustee**
- Loan Agreement** (where there is a non arms length loan to be set up)

### Applicant Details:

Customer No: .....

Firm Name: .....

Contact Person: ..... Phone: .....

Street Add: ..... Fax: .....

Postal Add: ..... DX: .....

Email Address: .....

Please Deliver to: Street Address / Postal Address / Other: .....

The applicant hereby accepts full responsibility for any amount payable to CST Corporate Solutions Pty Ltd for the enclosed instructions.

signed: ..... date: .....

### Payment Details:

- Chq Encl.     Chq in Mail     Direct Deposit

or Charge our Credit Card:     Bankcard     Visa     Mastercard    Amount: .....

Card Number: ..... Expiry Date: .....

name of cardholder ..... signature .....

### DETAILS OF PROPERTY BEING PURCHASED

Address: .....

Town: ..... State ..... Postcode .....

### CORPORATE SECURITY (BARE) TRUSTEE DETAILS

Name of Trustee: .....

A.C.N. ....

Registered Address:  C/- Applicant or .....

Town: ..... State ..... Postcode .....

Principal Place of Business:     Same as Registered Office     Same as 1st Individual shown below

## LENDERS DETAILS

Westpac  NAB  ANZ  St George  Bankwest  Other (please detail below)

Name of Lender: .....

A.C.N. ....

Address: .....

Town: ..... State ..... Postcode .....

Initial Loan Amount: \$ .....

## SMSF CORPORATE TRUSTEE DETAILS (if any)

Name of Trustee: .....

A.C.N. ....

Registered Address:  C/- Applicant or .....

Town: ..... State ..... Postcode .....

Principal Place of Business:  Same as Registered Office  Same as 1st Individual shown below

## ASSOCIATED INDIVIDUALS

In this section please include  
All the members or directors of the trustee company of the SMSF  
All the directors of the Security Trustee

Only complete Date of Birth, Place of Birth & Director's consents if setting up a trustee company as part of this order

Name: .....

Address: .....

Town: ..... State ..... Postcode .....

SMSF trustee/director of trustee (Is this person a trustee of the SMSF)  Director of security trustee (Is this person a security trustee)  Loan Guarantor (Is this person guaranteeing the loan)

Date of Birth ..... Place of Birth .....

I hereby consent to act as a director / secretary / shareholder of the company

..... (Signature)

Name: .....

Address: .....

Town: ..... State ..... Postcode .....

SMSF trustee/director of trustee (Is this person a trustee of the SMSF)  Director of security trustee (Is this person a security trustee)  Loan Guarantor (Is this person guaranteeing the loan)

Date of Birth ..... Place of Birth .....

I hereby consent to act as a director / secretary / shareholder of the company

..... (Signature)

Once completed please fax this order to CST Corporate Solutions Pty Ltd on **1-300 554 322**

Please note: All documents are delivered in PDF format.

If there are more associated individuals please attach an SMSF Bare Trust Instructions Additional Persons form.

More associated individuals attached  (Tick if yes)



ADDITIONAL INDIVIDUALS

SMSF Fund Name: .....

Name: .....

Address: .....

Town: ..... State ..... Postcode .....

SMSF trustee/director of trustee  
(Is this person a trustee of the SMSF)       Director of security trustee  
(Is this person a security trustee)       Loan Guarantor  
(Is this person guaranteeing the loan)

Date of Birth ..... Place of Birth .....

I hereby consent to act as a director / secretary / shareholder of the company

..... (Signature)

Name: .....

Address: .....

Town: ..... State ..... Postcode .....

SMSF trustee/director of trustee  
(Is this person a trustee of the SMSF)       Director of security trustee  
(Is this person a security trustee)       Loan Guarantor  
(Is this person guaranteeing the loan)

Date of Birth ..... Place of Birth .....

I hereby consent to act as a director / secretary / shareholder of the company

..... (Signature)

Name: .....

Address: .....

Town: ..... State ..... Postcode .....

SMSF trustee/director of trustee  
(Is this person a trustee of the SMSF)       Director of security trustee  
(Is this person a security trustee)       Loan Guarantor  
(Is this person guaranteeing the loan)

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