



# CST Corporate Solutions Pty Ltd

ABN 83 096 444 478  
Locked Bag 2, Narellan NSW 2567  
Telephone: 1-300 554 321  
Facsimile: 1-300 554 322

## SMSF BARE TRUST INSTRUCTIONS

To CST Corporate Solutions Pty Ltd. You are appointed to act as our agent to procure a Deeds and ancillary legal documentation from a solicitor, the particulars for such deeds and legal documents being set out hereunder. In consideration for you acting as our agent, we shall pay you such amount as agreed.

**SMSF Fund Name:** .....

**Date of Documents:**  Leave undated  Today's date  Future date .....(enter date)

### Applicant Details:

Customer No: .....

Firm Name: .....

Contact Person: ..... Phone: .....

Street Add: ..... Fax: .....

Postal Add: ..... DX: .....

Email Address: .....  tick for PDF Only, No Register

Please Deliver to: Street Address / Postal Address / Other: .....

The applicant hereby accepts full responsibility for any amount payable to CST Corporate Solutions Pty Ltd for the enclosed instructions.

signed: ..... date: .....

### Payment Details:

Chq Encl.  Chq in Mail  Direct Deposit

or Charge our Credit Card:  Bankcard  Visa  Mastercard Amount: .....

Card Number: ..... Expiry Date: .....

name of cardholder ..... signature .....

## SMSF CORPORATE TRUSTEE DETAILS

Name of Trustee: .....

A.C.N. ....

Registered Address:  C/- Applicant or .....

Town: ..... State ..... Postcode .....

## CORPORATE SECURITY (BARE) TRUSTEE DETAILS

Name of Trustee: .....

A.C.N. ....

Registered Address:  C/- Applicant or .....

Town: ..... State ..... Postcode .....

## DETAILS OF PROPERTY BEING PURCHASED

Address: .....

Town: ..... State ..... Postcode .....

## LENDERS DETAILS

Name of Lender: .....  
A.C.N. ....  
Address: .....  
Town: ..... State ..... Postcode .....  
Initial Loan Amount: \$ .....

## ASSOCIATED INDIVIDUALS

Name: .....  
Address: .....  
Town: ..... State ..... Postcode .....  
 SMSF trustee/director of trustee       Security trustee/director of security trustee

Name: .....  
Address: .....  
Town: ..... State ..... Postcode .....  
 SMSF trustee/director of trustee       Security trustee/director of security trustee

Name: .....  
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Town: ..... State ..... Postcode .....  
 SMSF trustee/director of trustee       Security trustee/director of security trustee

Other forms that may also be required to be included along with this form:

- 1 SMSF Rules Update if you would like to adopt CST's SMSF rules as approved by a number of lenders.
- 2 Application for a New Superannuation Fund (includes rules as approved by lenders)
- 3 Application for a new company to act as Security Trustee

For conveyancing enquiries please contact Access Business Lawyers on 1-300 850 280

Please fax completed forms to CST on 1-300 554 322

or post to:      CST Corporate Solutions Pty Ltd  
                      Locked Bag 2  
                      Narellan NSW 2567