



CST Corporate Solutions Pty Ltd

ABN 83 096 444 478
Locked Bag 2, Narellan NSW 2567
Telephone: 1-300 554 321
Facsimile: 1-300 554 322

SUPERANNUATION FUND INSTRUCTIONS

To CST Corporate Solutions Pty Ltd. You are appointed to act as our agent to procure a Trust Deed and ancillary legal documentation from a solicitor, the particulars for such trust deed and legal documents being set out hereunder. In consideration for you acting as our agent, we shall pay you such amount as agreed.

Fund Name:

Date of Documents: : Leave undated Today's date Future date(enter date)

Applicant Details:

Customer No:

Firm Name:

Contact Person: Phone:

Street Add: Fax:

Postal Add: DX:

Email Address: tick for PDF Only, No Register

Please Deliver to: Street Address / Postal Address / Other:

The applicant hereby accepts full responsibility for any amount payable to CST Corporate Solutions Pty Ltd for the enclosed instructions.

signed: date:

Payment Details:

Chq Encl. Chq in Mail Direct Deposit

or Charge our Credit Card: Bankcard Visa Mastercard Amount:

Card Number: Expiry Date:

name of cardholder signature

CORPORATE TRUSTEE ONLY

Name of Trustee:

A.C.N.

Registered Address:

Town: State Postcode

MEMBERS/DIRECTORS/INDIVIDUAL TRUSTEES DETAILS

Name: D.O.B.

Address:

Town: State Postcode

Name: D.O.B.

Address:

Town: State Postcode

Is this person a member of the fund? **Yes / No** (A single member fund may have two trustees/directors of trustee)

Does the fund have anymore members? **Yes / No** If Yes, Please attach a Superannuation Fund Additional Instructions sheet.

FUND NAME: Page 2 of 2
 (Only submit this page where the fund has either 3 or 4 members)

Name: D.O.B.
 Address:
 Town: State Postcode

Name: D.O.B.
 Address:
 Town: State Postcode

Self Managed Superannuation Fund - Trustee & Member Requirements

	Single Member	2 - 4 Members
Corporate Trustee	Member must be a director Can have 2 nd director but not compulsory 2 nd director can't be an employer of the member unless the 2 nd director is related to member	All members must be directors All directors must be members No member can be an employee of another member unless the members are related
Individual Trustees	Must have two individual trustees Member must be one of the trustees 2 nd trustee can't be an employer of the member unless the 2 nd trustee is related to the member	All members must be trustees All trustees must be members No member can be an employee of another member unless the members are related

For further information visit www.ato.gov.au/super or visit our website www.cst.com.au and click on the superannuation links.

Section 17A of the Superannuation Industry (Supervision) Act 1993 provides the definition of a Self Managed Superannuation Fund.

Please fax this order to **CST Corporate Solutions on 1-300 554 322**
 or post it to us at **Locked Bag 2**
Narellan NSW 2567